

कोल इण्डिया लिमिटेड

(महारत्न कंपनी)

(भारत सरकार उपक्रम)

व्यवसाय विकास – ऊर्जा व्यवसाय

“कोल भवन”, प्रेमिसेस स.04-MAR, प्लॉट स. AF-III,

एक्शन एरिया IA, न्यू टाउन, राजारहाट, कोलकाता

700163

Website: www.coalindia.in

CIN: L23109WB1973GOI028844



5 DECADES OF UNEARTHING ENERGY

COAL INDIA LIMITED

(A Maharatna Company)

(A Govt. of India Undertaking)

BUSINESS DEVELOPMENT – ENERGY BUSINESS

“Coal Bhawan”, Premises No. 04-MAR,

Plot No. AF-III, Action Area IA

New Town, Rajarhat, Kolkata – 700163

Website: www.coalindia.in

CIN: L23109WB1973GOI028844

Consent from Coal India Limited

Date: May 30, 2025

To,

The Board of Directors

Bharat Coking Coal Limited

Koyla Bhawankoyla Nagar, Dhanbad,
Jharkhand, India, 826 005

IDBI Capital Markets & Securities Limited

6th Floor, IDBI Tower,
WTC Complex
Cuffe Parade, Mumbai 400 005,
Maharashtra, India

ICICI Securities Limited

ICICI, Venture House, Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025,
Maharashtra, India

(IDBI Capital Markets and Securities Limited and ICICI Securities Limited collectively referred to as “Book Running Lead Managers” or “BRLMs”)

Sub: Proposed initial public offering of equity shares (the “Equity Shares”) by Bharat Coking Coal Limited (the “Company”) by way of an offer for sale by Selling Shareholder (“Offer”).

Dear Sir/Madam,

We, Coal India Limited, hereby consent to be named as a promoter of the Company and to the inclusion of the information contained in this certificate (in part or full) in the draft red herring prospectus (“**Draft Red Herring Prospectus**” or “**DRHP**”) to be filed with the Securities and Exchange Board of India (“**SEBI**”) and BSE Limited and the National Stock Exchange of India Limited (together, the (“**Stock Exchanges**”) and Red Herring Prospectus (“**RHP**”) and the Prospectus (“**Prospectus**”) and any other documents in relation to the Offer including any amendments, supplements, notices or corrigenda thereto, to be filed with the Registrar of Companies, at Ranchi, Jharkhand (“**RoC**”), SEBI and Stock Exchanges, as may be applicable and any other documents / material in relation to the Offer (collectively, the “**Offer Documents**”).

This letter may be relied on by the Company, Book Running Lead Managers and the legal advisors in relation to the Offer. We authorize you to deliver this letter of consent to SEBI, the Stock Exchanges, the RoC pursuant to the provisions of the Companies Act, 2013 and the rules and regulations made there under, as amended, or any other governmental or regulatory authority as may be required.

We confirm that we will immediately inform you of any change to the above information until the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication, the above information should be taken as updated information until the listing and trading of the Equity Shares pursuant to the Offer.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

We agree to keep the information regarding the Offer strictly confidential.

Sincerely,

For and on behalf of Coal India Limited



Authorized signatory

Name: Sagar Sen

Date: May 30, 2025



CC:

Legal Counsel to the Company as to Indian Law

J. Sagar Associates

One Lodha Place, 27th Floor,
Senapati Bapat Marg,
Lower Parel, Mumbai - 400013,
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Dentons Link Legal

Aiwan-e-Ghalib Complex,
Mata Sundri Lane,
New Delhi 110 002, India

Legal Counsel as to International Laws

Hogan Lovells Lee & Lee

50 Collyer Quay
#10-01 OUE Bayfront
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